



- P&C Insurance
Beverly W.
- Group Health Alliance
Benefit Mall
- CPA Alliances
CPA Firms
- MLR Representative
Richard A.
- MetLife Bank Representative
Debra B.
- Estate Planning
Attorney Alliance

Cypress Financial Group Qualified Product Advocates

- | | | |
|---|---|---|
| Scott S. 401k & Group | Jose M. Financial Planning | Financial Planning |
| Amy S. Disability | Marc S. Business & Long Term Care | Business & Long Term Care |
| Eileen C. Financial Planning & MetLife Bank | Tom E. Long Term Care (LUTCF Moderator) | Long Term Care (LUTCF Moderator) |
| Michael G. Business (Focus Group for Business Plan Moderator) | Phyllis S. Annuities | Annuities |
| Ann R. Voluntary Permanent Life | Janet F. Voluntary Permanent Life | Voluntary Permanent Life |
| Manuel S. Retireewise (Producer Group Coach) | Diane B. Business & Retirement (LUTC Moderator) | Business & Retirement (LUTC Moderator) |
| Jose M. Estate Planning (Focus Group for Estate Planning Moderator) | Bill C. Business Planning / Small Business Group (LUTC Moderator) | Business Planning / Small Business Group (LUTC Moderator) |
| Ali M. Retirement (Focus Group for Retirement Moderator) | Marshall R. Special Needs Planning | Special Needs Planning |
| Bob R. Seniors & Annuities (Focus Group for Seniors Moderator) | Andrew G. Special Needs Planning | Special Needs Planning |
| Howard W. Long Term Care | Steve H. Case Design | Case Design |

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Our infrastructure is in place to support over 250 experienced, qualified financial professionals.